

Adviser Profile

Your Questions - Our Answers

Who will be providing the financial services to me?

Milad Rezaei and Anchor Wealth Pty Ltd t/as Anchor Wealth are Authorised Representative Nos 467766 and 1254775 (respectively) acting under authority from Synchron.

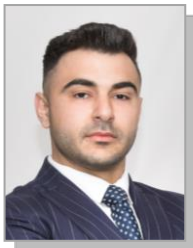
Anchor Wealth

Business Address:

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North Adelaide SA 5006

Mb No: 0401 355 496

Email: milad@anchorwealth.com.au



Who is my adviser?

Your adviser will be Milad Rezaei and Anchor Wealth who are both authorised to act on behalf of Synchron.

Milad Rezaei has been an ardent Financial Adviser since 2014. He started his journey in 2013, being chosen as the sole representative of South Australia, in the National AMP Horizons program, selected from over a thousand applicants. Today, he is the Director of two rapidly growing financial planning businesses and strives to guide individuals from all of walks of life, solve their financial challenges and grow their wealth. Milad Rezaei has completed a Bachelor of Applied Finance degree at the University of South Australia. He is a strong believer in financial freedom being attainable for all Australians. This definite goal keeps him motivated to assist Australians every single day.

What kinds of financial services are you authorised to provide me and what kinds of products do those services relate to?

Milad Rezaei is a Principal of Anchor Wealth who are both authorised by Synchron to offer you the following services:

- Provide financial product advice; and
- Deal in a financial product by arranging for a financial product to be acquired, disposed of, or varied.

In respect of the following financial products:

- Deposit and Payment Products
- Debentures, Stocks or Bonds issued by a Government
- Life Products, including:
 - Investment Life Insurance Products
 - Life Risk Insurance Products
- Interests in Managed Investment Schemes (incl IDPS)
- Retirement Savings Account Products
- Superannuation
- Securities
- Self-Managed Superannuation Funds
- Standard Margin Lending Facility

We will only recommend a product or strategy to you after considering its suitability for your individual situation and needs.

We do not provide advice in any other area of insurance or investments but can refer you to a professional who specialises in other areas if requested.

Any arrangements you make with the other professional will be strictly between you and that person and neither Synchron nor our Authorised Representative accept any responsibility or liability for the advice given.

Do you receive remuneration, commission, fees or other benefits in relation to providing the financial services to me and how is that commission calculated?

Anchor Wealth will be paid 100% of the brokerage and/or fees received by Synchron minus a fee of 7% for the provisions of professional services from Synchron.

This brokerage is used to provide income after paying for the normal expenses incurred with running a business (eg rent, vehicle, computer, stationery, professional fees etc).

Insurance Monitoring:

Internal databases are maintained detailing client's insurances that were recommended by our Authorised Representative on behalf of Synchron. This does not constitute portfolio monitoring.

Note: This Financial Services Guide V6 Issue 1 is for the sole use by Milad Rezaei and Anchor Wealth only and was prepared on 17th September 2020, issued with the authority of Synchronised Business Services Pty Ltd t/as Synchron, Australian Financial Services Licence No. 243313 Life Insurance Broker.

[This Adviser Profile, together with the Client Receipt page, is Part 2 of our Financial Services Guide and should be read in conjunction with Part 1 as a complete document.](#)